



### **MFEC 2010 Celebration Dinner**

February 22 ▪ Helena, MT ▪ Federal Reserve  
Limited Seating ▪ \$50 per person ▪ 5:30 p.m.

### **MFEC 2010 Statewide Financial Education Conference & Resource Fair**

***Building a Money Savvy Montana***

February 23 ▪ Helena, MT ▪ Great Northern Hotel

### **AGENDA**

8:30 a.m. **Welcome**

*Jolene Bach, MFEC President*

8:45 **Keynote Presentation**

*Pam Krueger and Jack Gallagher from the PBS syndicated show "Money Track"*

9:45 **Concurrent Sessions**

***Elementary/Middle School***

Presented by Roubie Younkin, Montana State University Extension, Valley County

***Teens***

**Facing Credit**

Presented by Eric Lindeen and Larry Kahn, Zoot Enterprises

***Adults***

**You and Your Money**

Presented by Heidi Knudson, Altana Federal Credit Union

10:30 **Break**

10:45 **Concurrent Sessions**

***General***

**Choices, Choices, Choices!**

Presented by Karen Smith, Montana Credit Unions for Community Development

***Youth and Adults***

**Free to Choo\$e**

Presented by Galen Amy, Community Action Partnership of NW Montana

***Adults***

**How to Host a Volunteer Income Tax Assistance (VITA) Site**

Presented by Wendi Castle, Internal Revenue Service

11:30 **Lunch**





**Keynote Presentation by Denise Juneau - Superintendent, MT Office of Public Instruction**

*Please take time to visit the exhibits to learn about the many resources, tools and partners available.*

1:30 p.m **Concurrent Sessions**

*Elementary/ Middle School*

**Biz Kid\$**

Presented by Heidi Knudson, Altana Federal Credit Union

*Teens*

**Choice and Chance Finance**

Presented by Molly Rose Fehringer, First Interstate Foundation

*Adults*

**Financial Education for Adults: From Curricula to Evaluation**

Presented by Steve Cape, Rural Dynamics, Inc.

2:15 **Concurrent Sessions**

*General*

**Facilitating Financial Education: Training the Trainer**

Presented by Jolene Bach, Rural Dynamics, Inc.

*Teens and Adults*

**Building Native Communities: Financial Skills for Families**

Presented by Elva Dorsey, Browning Community Development Corporation

*Seniors:*

**Preventing Financial Exploitation of the Elderly and Disabled**

Presented by Denise Armstrong, Big Sky Senior Services

3:00 **Break**

3:15 **“The Power of Partnerships”**

A panel discussion moderated by Dr. Marsha Goetting, Professor and Extension Family Economics Specialist, Dept. of Agricultural Economics & Economics, MSU

**Panelists:**

Karen Smith, MT Credit Unions for Community Development - “Partnering Through Networks”

Galen Amy, Community Action Partnership of NW Montana - “Partnering with Programs”

Gary Owen, United Way of Cascade County - “Partnering with Funders”

4:00 **Overview of the MFEC Mini-Grant Application to Support Programs in Your Communities  
Q & A Session**

**Concluding Remarks**

4:30 **Networking with Resource Providers and Mini-Grant Application Assistance**

