MFEC 2014 Statewide Financial Education Conference & Resource Fair
“Financial Security for a Lifetime!”
April 28 & 29, 2014    Red Lion Colonial Hotel    Helena, Montana

April 28, 2014
5:00 p.m.  Reception and Resource Fair - Capital Ballroom
6:15 p.m.  Montana Lt. Governor, Angela McLean – Opening Remarks
6:30 p.m.  Gene Natali – The Missing Semester: Your Financial Choices Have Consequences. Will you Choose Wisely?
7:30 p.m.  Event Concludes

April 29, 2014
7:00 a.m.  Registration and Continental Breakfast – Conference Lobby
8:00 a.m.  Welcome – Grand Ballroom
          Diana Holshue, MFEC President
8:30       Keynote Presentation (Open to Public)
          Jean Chatzky Making Money Make Sense
9:30       Monica Lindeen, Montana Commissioner of Securities and Insurance – General Session Address and Q&A
10:00      Tim Fox, Montana Attorney General – General Session Address and Q&A
10:30      Break
10:45 Panel Discussion Greatest Challenges to Achieving Financial Security for a Lifetime Moderator Marsha Goetting, MSU; Panelists: Jean Chatzky; Matt Dale, Office of Consumer Protection, Department of Justice; Lynne Egan, Deputy Securities Commissioner; Melanie Hall, Montana Banking Commissioner

REGULAR CONFERENCE BEGINS FOR PAID REGISTERED PARTICIPANTS
11:45 Lunch – Keynote Presentation
          Carroll College Professor Belle Marie Using Metaphors to Understand the Complex Phenomenon of Financial Literacy
1:00-1:40 Three Concurrent Sessions
1. Gene Natali - The Missing Semester
1:50-2:30 Three Concurrent Sessions
1. Belle Marie - Original Research on Financial Education in Montana
2. Susan Sarver & Joel Schumacher - Providing Community Based Financial Education with Impact: Know Your Audience
3. Monica Lindeen, CSI – Facts about the Affordable Care Act, Lynn Egan, Deputy CSI, Cindy Palmer
2:40-3:20 Three Concurrent Sessions
1. Mike Fee - EverFi in Montana High Schools
2. Kimberly Shappee - Personal Finance for Women
3. Al Ward, Montana Crime Prevention Association - Protecting against Financial Fraud
3:30 Panel (with past mini-grant recipients) – Capital Ballroom
            Open discussion: MFEC’s accomplishments and suggested ideas for future
Concluding Remarks – Diana Holshue, MFEC President
5:00 Adjourn