



MFEC
Montana Financial
Education Coalition



Financial Education Conference

March 19, 2024
Helena Great Northern Hotel

Morning Session (Empire Builder)	
9:00	Welcome Jennell Huff, President Montana Financial Education Coalition
9:10 - 10:10	Investing in your Students and Communities Future, How To Make Actionable Education Happen For Everyone! Mike Sheffer, Director of Education, FoolProof Foundation
10:10 - 10:20	Break
10:20 - 11:30	Panel Discussion: Moderator: Dax Schieffer, Montana Council for Economic Education <ul style="list-style-type: none"> • Kristen Juras, Lieutenant Governor, State of Montana • Tim Tharp, Board of Public Education • Troy Downing, Commissioner of Securities and Insurance, State of Montana • Melanie Hall, Commissioner of Banking and Financial Institutions
11:30 - 11:45	JumpStart Conference: Teacher Highlights Jennell Huff, President Montana Financial Education Coalition
11:45 - 12:00	MFEC Overview & Engagement
12:00 - 1:00	Lunch
1:00 - 1:50	Breakout Sessions: <ul style="list-style-type: none"> • <i>FoolProof Real Free Interactive Financial Education Curriculum for Your Classroom</i>, Mike Sheffer, Director of Education, FoolProof Foundation (Empire Builder) • <i>Social Security: What Millenials and Gen Z Should Know</i>, Mike Batista and Loraine Wodnik, AARP Montana (Oriental Ltd. ABC) • <i>Teaching Unfamiliar Concepts: Tools for Teaching FinLit When you Aren't an Expert</i>, Sean Thomas, EverFi (Oriental Ltd. D)
2:00 - 2:50	Breakout Sessions: <ul style="list-style-type: none"> • <i>Debts, Assets, and Finances, Oh My! Financial Education Certificate Course by University of Minnesota</i>, Katrin Finch, Roubie Younkin, Kati Purkett, and Janell Barber, MSU Extension (Empire Builder) • <i>Teaching Foundational Financial Literacy to Children</i>, Gayla Randel, Montana Office of Public Instruction (Oriental Ltd. ABC) • <i>Are you Looking to Buy your First Home? The Basics of Home Buying</i>, Rosie Kiernan, NeighborWorks (Oriental Ltd. D)
3:00 - 3:50	Breakout Sessions: <ul style="list-style-type: none"> • <i>Cryptocurrency Regulation: Who is the Sheriff in the New Financial "Wild West"</i>, Drew Cziok and Brett Olin, Montana Office of the Commissioner of Securities and Insurance (Oriental Ltd. ABC) • <i>Bringing Financial Literacy to Life in the Classroom with Simulations</i>, Dax Schieffer, Montana Council for Economic Education (Oriental Ltd. D)
4:00 - 4:30	Closing Remarks & Mini Grant Overview (Empire Builder)

Platinum Sponsors



Silver Sponsors

